



**Booz Allen Hamilton
Holding Corporation (BAH)
Earnings Report Outlook**

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Summary

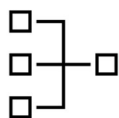
Booz Allen Hamilton Holding Corporation, commonly known as Booz Allen Hamilton, is a leading global professional services firm that specializes in management consulting, technology, and engineering services. With a rich history spanning over a century, Booz Allen has established itself as a trusted advisor to governments, businesses, and institutions worldwide. This report aims to provide an overview of the company's services, expertise, and their significant contributions to various sectors. Founded in 1914 by Edwin Booz and James Allen, Booz Allen Hamilton has grown from a small consulting partnership to a publicly traded company with a strong global presence. The firm went public in 2010 and is listed on the New York Stock Exchange (NYSE: BAH). Booz Allen's headquarters is located in McLean, Virginia, USA, and it operates through multiple offices across the United States and internationally.



Booz Allen provides management consulting services to clients across various industries, including the public sector, defense, healthcare, financial services, energy, and transportation. Its consulting services encompass strategy development, organizational transformation, operational improvement, human capital management, and change management.



It also helps organizations leverage technology to drive innovation, improve efficiency, and enhance cybersecurity. The firm offers services such as IT strategy and transformation, digital transformation, data analytics, artificial intelligence (AI), machine learning, cloud computing, cybersecurity consulting, and technology implementation.



Booz Allen's engineering and science capabilities are instrumental in solving complex technical challenges. Providing expertise in areas such as systems engineering, software development,

data science, modeling and simulation, advanced analytics, and hardware engineering.



This company possesses deep expertise in analytics and decision science, enabling organizations to derive insights from vast amounts of data. Its services include data strategy, predictive analytics, data visualization, risk management, and decision support systems.



Recognizing the criticality of cybersecurity, Booz Allen offers comprehensive solutions to help clients identify, prevent, and respond to cyber threats. Their services encompass cybersecurity strategy, vulnerability assessment, incident response, risk management, and regulatory compliance.

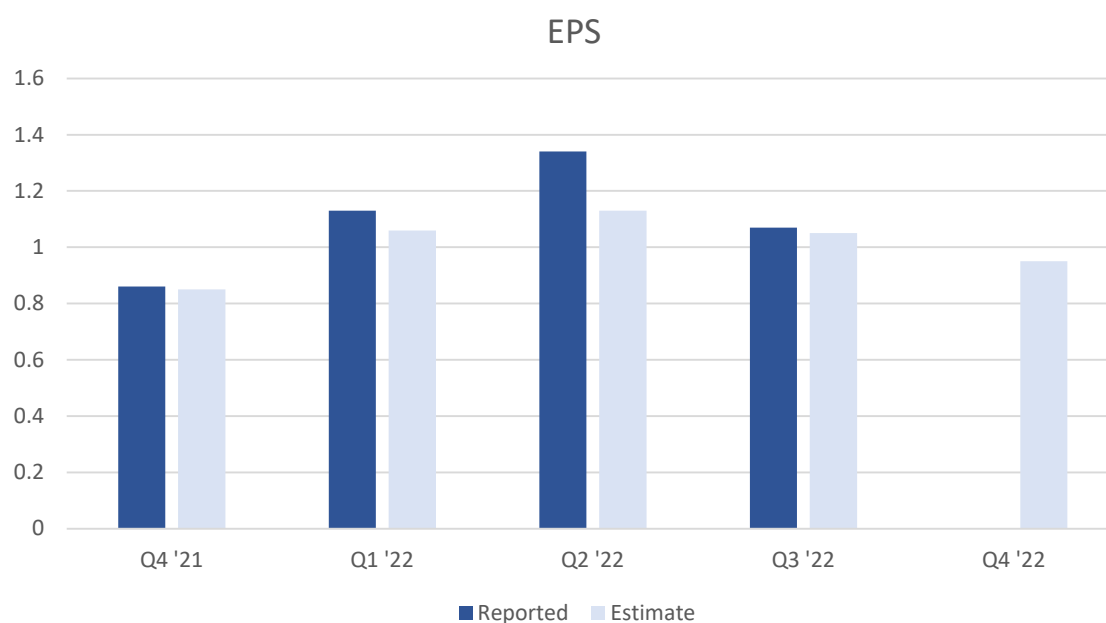
Booz Allen Hamilton serves a diverse range of clients, including government agencies at the federal, state, and local levels, major corporations, non-profit organizations, and international institutions. The company has a strong focus on serving the U.S. government, providing consulting and technology services to various defense, intelligence, and civilian agencies. Booz Allen also supports commercial clients across industries, helping them navigate complex challenges and capitalize on emerging opportunities.

Over the years, Booz Allen Hamilton has made significant contributions to the fields of consulting, technology, and engineering. The company has been at the forefront of assisting clients in navigating digital transformation, strengthening cybersecurity, optimizing operations, and harnessing the power of data and analytics. Their work has helped improve public services, enhance national security, drive innovation, and achieve operational excellence in both the public and private sectors.

Booz Allen Hamilton Holding Corporation is a global professional services firm with a rich legacy of providing management consulting, technology, and engineering solutions. Through its diverse range of services and expertise, the company has consistently supported clients in addressing complex challenges, driving innovation, and achieving sustainable growth. Booz Allen's commitment to excellence, combined with its deep industry knowledge, positions it as a trusted partner in helping organizations.

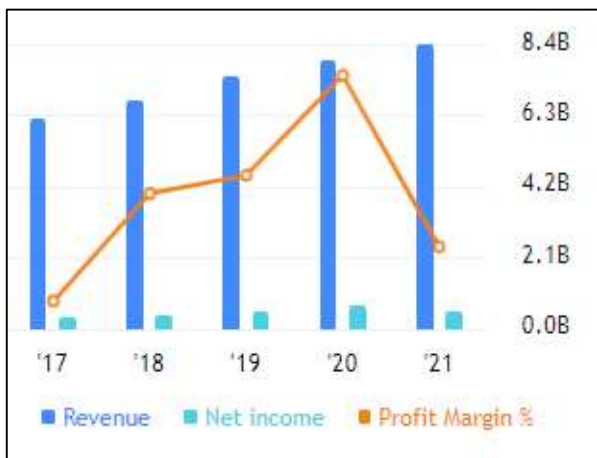
Analysis

Fundamental



Booz Allen has reported strong earnings for the past four quarters with the second quarter of 2022 showing the largest gap between the estimated and reported earnings. Its dedicated customers have allowed BAH to limit expenses while also boosting its bottom line. With a company like Booz Allen, investors are able to rely heavily on long term positions since exposure to risk is minimized by the companies' diverse list of services.

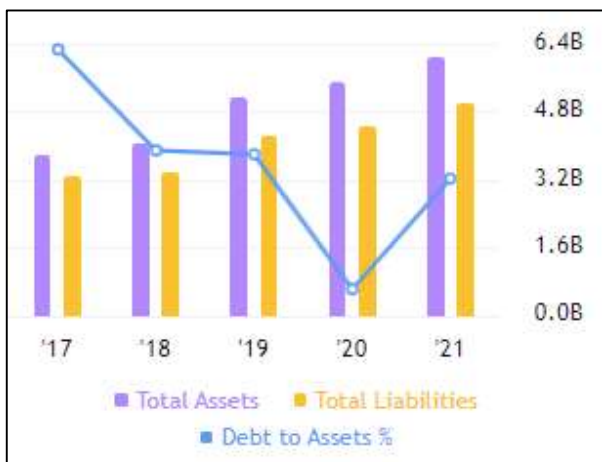
Following a similar pattern to what is shown in the chart above, if BAH was to stay on the path it is currently on then its next earnings will come in at just above its estimated earnings per share which would be close to \$1. Booz Allen has increased its EPS when geopolitical conflicts cooled off and decreased when macroeconomic tensions (inflation) worsened.



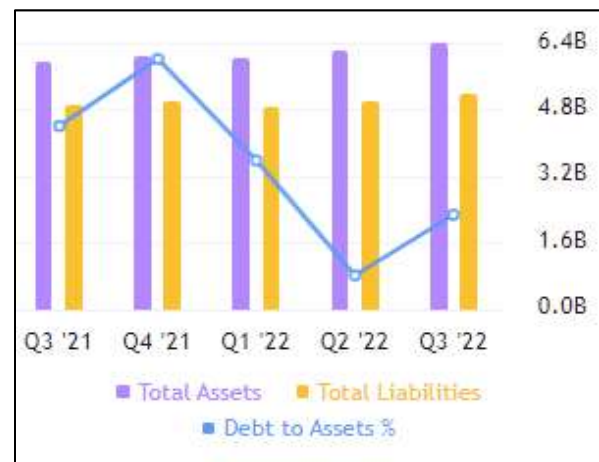
Income Statement (Annual)



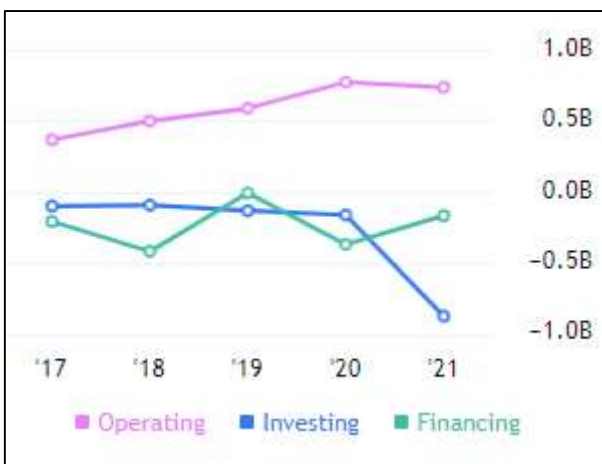
Income Statement (Quarterly)



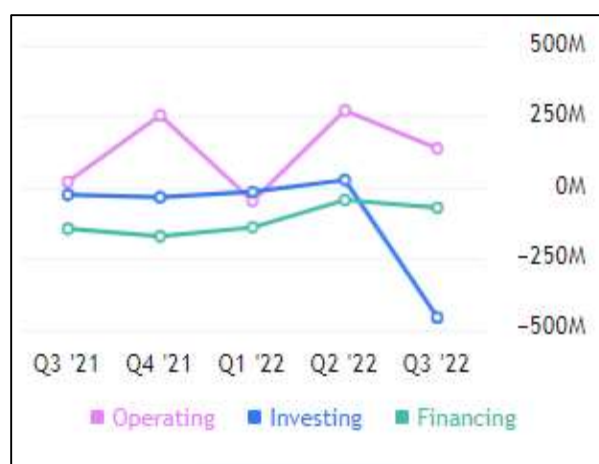
Balance Sheet (Annual)



Balance Sheet (Quarterly)



Cash Flow (Annual)



Cash Flow (Quarterly)

Technical



Looking at the long-term trend, BAH has been in an overall uptrend since mid-2016, with occasional periods of consolidation. The stock experienced a significant rally from 2016 to early 2020, reaching an all-time high of around \$90 per share. However, during the market downturn caused by the COVID-19 pandemic in March 2020, BAH also witnessed a sharp decline before quickly recovering.

Analyzing the moving averages can provide insights into the stock's short- and medium-term trends. BAH's 50-day moving average (MA) is commonly used to gauge the stock's short-term momentum. If the current stock price is above the 50-day MA, it suggests bullish sentiment. Conversely, if the price falls below this average, it may indicate a bearish sentiment. Traders and investors often watch for crossovers between the 50-day and 200-day moving averages to identify potential trend reversals.

The eight month chart above shows that BAH has been on a down trend since the FED started raising interest rates in late 2022. This shows that Booz Allen is prone to inflation-caused market hardship since the stock is down 10.07% from ATH of \$105.26 at the beginning of the year to \$94.82.

Disclaimers

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