



HP Inc. (HPQ) Earnings Report Review

Contents

4 **Summary**

6 **Analysis**
Fundamental
Technical

8 **Financial Statements**
Balance Sheet
Income Statement
Cash Flow

10 **Disclaimers**

Summary

HP Inc., commonly known as HP, is a leading global technology company that specializes in the development and manufacturing of personal computers, printers, and related accessories. The company was formed in 2015 as a result of the split of Hewlett-Packard Company into two separate entities, with HP Inc. focusing on the personal systems and printing businesses. This report provides an overview of HP Inc., including its history, key products and services, financial performance, and recent developments. HP Inc. operates in over 170 countries worldwide and has a strong presence in both consumer and commercial markets. The company's product portfolio includes personal computers, printers, 3D printing solutions, and related software and services. HP's products are known for their reliability, performance, and innovation, and the company has established itself as a trusted brand in the technology industry.

Personal Systems:

- Desktop computers, laptops, tablets, and workstations
- Gaming systems under the OMEN brand
- Accessories and peripherals such as displays, keyboards, and mice.

Printing:

- Inkjet and LaserJet printers for both consumer and commercial use
- Multifunction printers (MFPs) and digital presses
- 3D printing solutions for prototyping and production

Software and Services:

- Managed print services and solutions for optimizing printing infrastructure.
- Security and device management software
- Cloud-based services and solutions for digital transformation

HP Inc. has consistently demonstrated solid financial performance. In its most recent fiscal year, ending in October 2022, the company reported net revenue of \$61.6 billion, representing a 14% increase compared to the previous year. The personal systems segment accounted for the majority of the revenue, while the printing segment contributed significantly

as well. HP Inc.'s operating profit margin for the same period was 5.5%. Here are some recent developments that HP Inc. has implemented:

Sustainability Efforts:

- HP Inc. has made significant strides in promoting sustainability across its operations. The company has committed to reducing its greenhouse gas emissions by 60% by 2025 compared to 2015 levels.
- HP Inc. has also set ambitious goals for increasing the use of recycled materials in its products and packaging, as well as for achieving a circular economy.

Innovation and Product Launches:

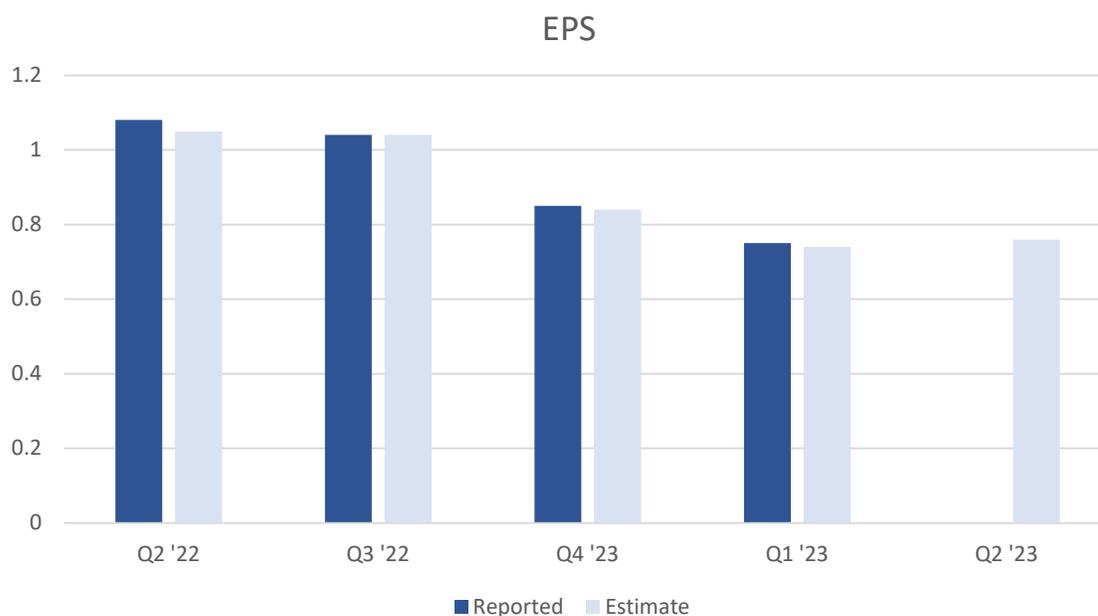
- HP Inc. continues to invest in research and development to drive innovation in its product portfolio. The company has introduced several new products and technologies, including advanced laptops, high-performance printers, and 3D printing solutions.
- Notably, HP Inc. launched the world's first production-ready 3D printing system for metal in 2022, expanding its capabilities in the rapidly evolving additive manufacturing industry.

Strategic Partnerships:

- HP Inc. has formed strategic partnerships with various organizations to enhance its product offerings and market reach. For instance, the company has collaborated with leading software providers, such as Adobe and Microsoft, to optimize the performance and compatibility of its devices.
- Conclusion HP Inc. is a prominent player in the technology industry, known for its innovative personal systems, printers, and related solutions. With a strong global presence and a focus on sustainability, the company continues to deliver reliable and cutting-edge products to consumers and businesses alike. By leveraging strategic partnerships and investing in research and development, HP Inc. is well-positioned to navigate the dynamic technology landscape and drive future growth in the industry.

Analysis

Fundamental



This fundamental analysis report provides an in-depth examination of HP Inc., focusing on key financial indicators, competitive positioning, market trends, and potential risks. HP Inc. is a leading global technology company that specializes in personal computers, printers, and related solutions. The company operates in the consumer and commercial markets, offering a wide range of products and services designed to meet customer needs. With a strong brand reputation and global presence, HP Inc. has established itself as a key player in the technology industry.

- HP Inc. has demonstrated consistent revenue growth over the past few years, with its most recent fiscal year reporting net revenue of \$61.6 billion, representing a 14% increase compared to the previous year. The company's revenue is primarily derived from its personal systems and printing segments. Profitability analysis reveals a stable operating profit margin of 5.5% for the most recent fiscal year, indicating efficient cost

management. However, investors should monitor profit margins closely as they can be influenced by factors such as competition and pricing pressures.

- The healthy cash flow position maintained by HP Inc., with positive operating cash flows indicating the company's ability to generate cash from its core operations. This allows for potential investments in research and development, acquisitions, and dividends. The company also exhibits a strong liquidity position, with a solid cash reserve and manageable levels of debt. This provides HP Inc. with financial flexibility to pursue growth opportunities or weather potential economic downturns.
- HP Inc. operates in a highly competitive technology market with numerous competitors, including Dell Technologies, Lenovo, and Canon, among others. The company has managed to maintain a competitive edge through its strong brand recognition, product innovation, and diversified product portfolio.
- HP Inc. invests significantly in research and development (R&D) to drive product innovation and maintain a competitive advantage. The company's focus on developing new technologies, such as 3D printing and security solutions, demonstrates its commitment to staying at the forefront of industry trends.
- The ongoing digital transformation across industries presents opportunities for HP Inc. as businesses seek advanced computing solutions, cloud services, and secure printing infrastructure. The company's focus on providing software and services to optimize printing infrastructure and enable digital transformation aligns well with market trends.
- The increasing emphasis on sustainability and environmental, social, and governance (ESG) factors presents both challenges and opportunities for HP Inc. The company's commitment to sustainability, including reducing greenhouse gas emissions and increasing the use of recycled materials, reflects its proactive approach to addressing these concerns.
- The technology industry is characterized by intense competition, rapid technological advancements, and changing consumer preferences. HP Inc. must continue to innovate, adapt to market trends, and effectively differentiate its products to maintain market share.
- Global economic conditions, including inflation, currency fluctuations, and geopolitical uncertainties, can impact HP Inc.'s business operations, demand for its products, and overall profitability.
- Disruptions in the global supply chain, such as raw material shortages, logistics challenges, or geopolitical tensions, can adversely affect HP Inc.'s manufacturing capabilities, product availability, and financial performance.



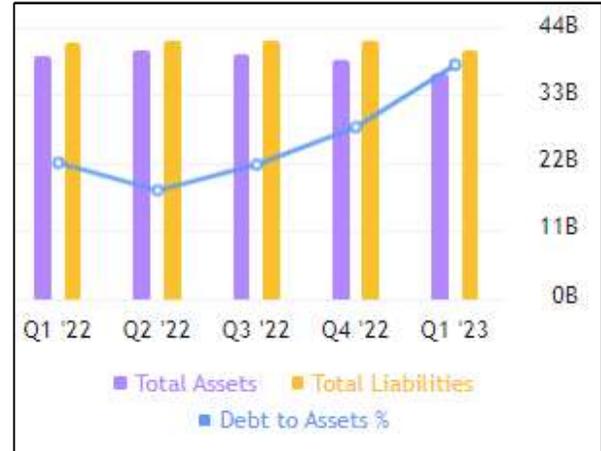
Income Statement (Annual)



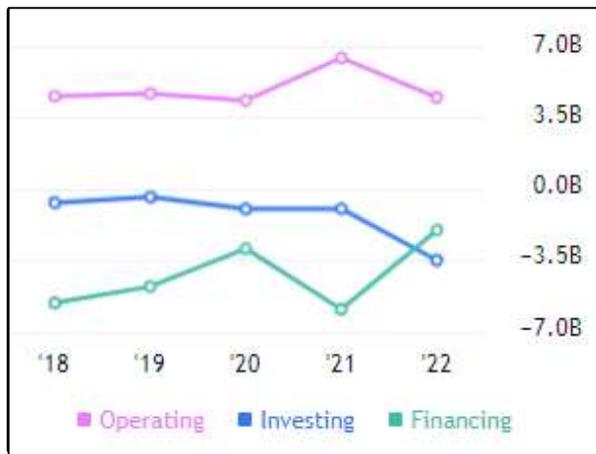
Income Statement (Quarterly)



Balance Sheet (Annual)



Balance Sheet (Quarterly)

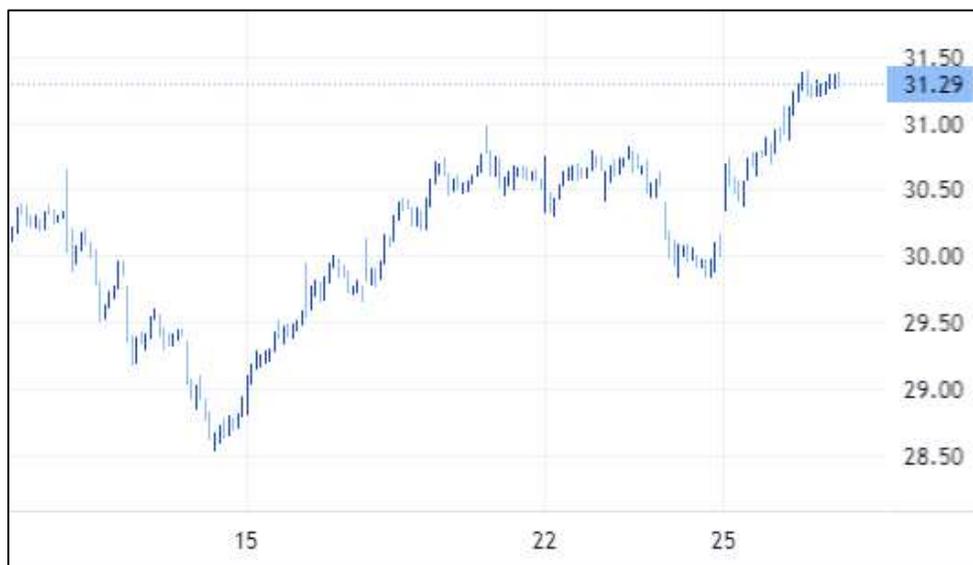


Cash Flow (Annual)



Cash Flow (Quarterly)

Technical



Within the 20-day chart shown above, HPQ has increased 3.33% showing a strong support and resistance level at the \$31.75 mark. With a steep -5.83% drop off in mid-May, the stock was able to quickly recover and post a +9.81% return from May 12th to today. Even though HPQ was able to maintain a strong upward course of action, there was still a slight sell-off again between May 23rd and May 25th. This is due to the upcoming earnings call which usually tends to make an asset more volatile.

Based on the technical analysis conducted, HP Inc.'s stock has exhibited an overall upward trend with periodic consolidations. The presence of uptrend channels, moving average crossovers, and potential support and resistance levels suggest a bullish sentiment. However, it is important to consider other factors such as market conditions, fundamental analysis, and company news before making investment decisions. Traders should use technical analysis as one tool among others to make informed trading decisions and implement effective risk management strategies.

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